

## FAITH BASED FINANCING TRANSACTIONS

*The following is a representative list of faith based financing projects for which Ice Miller LLP has served as bond counsel, underwriter's counsel, disclosure counsel, or in some related role.*

<b>Bond Name</b>	<b>Entity Name</b>	<b>Location</b>	<b>State</b>	<b>Amount</b>	<b>Closing Date</b>	<b>Year</b>	<b>Bond Counsel</b>	<b>UW Counsel</b>	<b>Disclosure Counsel</b>	<b>Borrower/ Special Counsel</b>
Town of Winona Lake, Indiana Economic Development Revenue Bond, Series 2012 (Grace College Project)	Grace College	Winona Lake	IN		Pending 05/30/12	2012	✓			✓
Indiana Finance Authority Educational Facilities Revenue Bond, Series 2012 (Bethel College Project)	Bethel College	Mishawaka	IN	\$19,100,000	Pending 04/29/12	2012	✓			
City of West Lafayette, Indiana Economic Development Revenue Bond, Series 2012 (Faith West Project)	Faith West	West Lafayette	IN	\$7,000,000	Pending 04/28/12	2012	✓			
Town of Upland, Indiana Economic Development Refunding Revenue Bonds, Series 2012 (Taylor University Project)	Taylor University	Upland	IN	\$12,000,000	Pending 04/27/12	2012	✓			✓
Indiana Finance Authority Educational Facilities Revenue Bonds, Series 2011 (Marian University Project)	Marian University	Indianapolis	IN	\$105,000,000	10/20/11	2011	✓			✓
Illinois Finance Authority Commercial Paper Revenue Notes (Loyola University of Chicago Financing Program)	Loyola University of Chicago	Chicago	IL	\$80,000,000	08/15/11	2011			✓	
City of Monmouth, Illinois Revenue Bonds (Monmouth College Project), Series 2011	Monmouth College	Monmouth	IL	\$10,000,000	08/09/11	2011	✓			
Town of Upland, Indiana Economic Development Revenue Bond, Series 2011 (Taylor University Project)	Taylor University	Upland	IN	\$9,050,000	07/07/11	2011	✓			✓
Town of Upland, Indiana Economic Development Revenue Bond, Series 2010 (Taylor University Project)	Taylor University	Upland	IN	\$4,760,000	07/12/10	2010	✓			✓
Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2010 (Garrett-Evangelical Theological Seminary Project)	Garrett-Evangelical Theological Seminary	Evanston	IL	\$15,000,000	06/30/10	2010	✓			

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Indiana Finance Authority Educational Facilities Revenue Bonds, Series 2010 (Valparaiso University Project)	Valparaiso University	Valparaiso	IN	\$30,000,000	06/23/10	2010	✓			
Indiana Finance Authority Educational Facilities Revenue Bond, Series 2009 (Cathedral High School Project)	Cathedral High School	Indianapolis	IN	\$9,015,000	12/01/09	2009	✓			✓
Illinois Finance Authority Variable Rate Demand Revenue Refunding Bonds, Series 2009 (Trinity International University Project)	Trinity International University	Bannockburn	IL	\$22,870,000	10/22/09	2009	✓			
Redevelopment Authority of the City of Appleton, Wisconsin Redevelopment Revenue bonds, Series 2009 (Marian University, Inc. Project)	Marian University	Fond du Lac	WI	\$2,930,000	10/08/09	2009		✓		
Kenosha County, Wisconsin, Community Facility Revenue Bonds (Kenosha YMCA Project), Series 2009	Kenosha YMCA	Kenosha	WI	\$8,300,000	09/15/09	2009	✓			
Crawford Educational Facilities Corporation Adjustable Rate Demand Revenue Bonds, Series 2009A (IF Obligated Group Project)	Sacred Heart		TX	\$7,025,000	08/26/09	2009				✓
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2009 (King's Way Christian School Project)	King's Way Christian School	Vancouver	WA	\$5,420,000	04/15/09	2009	✓	✓		
California Municipal Finance Authority Variable Rate Demand Revenue Bonds (Santa Margarita Catholic High School), Series 2009	Santa Margarita Catholic High School	Rancho Santa Margarita	CA	\$19,190,000	02/26/09	2009		✓		
Indiana Finance Authority Educational Facilities Revenue Bond, Series 2009 (Saint Mary-of-the-Woods College Project)	Saint Mary-of-the-Woods College	Saint Mary-of-the-Woods	IN	\$6,625,000	01/19/09	2009	✓			✓
Iowa Higher Educational Loan Authority Variable Rate Demand Private College Facility Revenue Bonds (Luther College Project) Series 2008	Luther College	Decorah	IA	\$11,000,000	12/10/08	2008	✓	✓		
Delivery of Alternate Credit Facility - Illinois Development Finance Authority Variable Rate Demand Revenue Bonds (Wheaton Academy Project) Series 1998	Wheaton Academy	West Chicago	IL	\$9,000,000	11/03/08	2008				✓

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Crawford Education Facilities Corporation Adjustable Rate Demand Revenue Bonds (Hyde Park Baptist School Project), Series 2008	Hyde Park Baptist School	Austin	TX	\$16,025,000	10/30/08	2008	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds (Northwestern College Project), Series 2008A and B	Northwestern College	Roseville	MN	\$8,500,000	08/21/08	2008	✓	✓		
Illinois Finance Authority Project Revenue Bond (Greater Peoria Family YMCA Project), Series 2008	Greater Peoria YMCA	Peoria	IL	\$2,500,000	08/20/08	2008				✓
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2008 (Southeastern California Conference of Seventh-Day Adventists Project)	Escondido Adventist Academy	Escondido	CA	\$15,000,000	06/26/08	2008	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2008 (Southeastern California Conference of Seventh-Day Adventists Project)	Loma Linda Adventist Academy	Loma Linda	CA	\$17,330,000	06/26/08	2008	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Refunding Bonds, Series 2008 (Nampa Christian Schools Project)	Nampa Christian Schools	Nampa	ID	\$5,385,000	06/19/08	2008		✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2008 (Fremont Christian School Project)	Fremont Christian School	Freemont	CA	\$16,610,000	06/19/08	2008	✓	✓		
Crawford Educational Facilities Corporation Adjustable Rate Demand Revenue Bonds, Series 2008 (Prince of Peace Christian School Project)	Prince of Peace Christian School	Carrollton	TX	\$5,500,000	06/17/08	2008	✓	✓		
Indiana Finance Authority Adjustable Rate Demand Educational Facilities Revenue Bonds, Series 2008 (I.F. Obligated Group Project)	Sacred Heart	Thornwood	NY	\$7,500,000	06/05/08	2008	✓			
Colorado Educational and Cultural Facilities Authority Variable Rate Demand Revenue Bonds, Series 2008 (Lutheran Church Extension Fund - Missouri Synod Loan Program)	Immanuel Lutheran School	Batavia	IL	\$5,108,265	04/24/08	2008	✓			

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Colorado Educational and Cultural Facilities Authority Variable Rate Demand Revenue Bonds, Series 2008 (Lutheran Church Extension Fund - Missouri Synod Loan Program)	Lutheran High School	Houston	TX	\$8,186,451	04/24/08	2008	✓			
Colorado Educational and Cultural Facilities Authority Variable Rate Demand Revenue Bonds, Series 2008 (Lutheran Church Extension Fund - Missouri Synod Loan Program)	Our Savior Lutheran School	Lansing	MI	\$6,230,284	04/24/08	2008	✓			
Crawford Educational Facilities Corporation Adjustable Rate Demand Revenue Bonds, Series 2008A (L.F. Obligated Group Project)	Sacred Heart		TX	\$7,215,000	04/10/08	2008				✓
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2008 (The First Academy, Inc. Project)	The First Academy, Inc.	Orlando	FL	\$7,250,000	03/27/08	2008	✓	✓		
Maryland Health and Higher Educational Facilities Authority Adjustable Rate Demand Taxable Revenue Bonds, Series 2008	Odenton Christian School	Odenton	MD	\$3,590,000	03/19/08	2008	✓	✓		
Maryland Health and Higher Educational Facilities Authority Revenue Bonds, Woodmont Academy Issue, Series 2008	Woodmont Academy	Cooksville	MD	\$15,105,000	03/12/08	2008				✓
Colorado Educational and Cultural Facilities Authority University Facility Revenue and Refunding Bonds (Northwest Nazarene University Project), Series 2008	Northwest Nazarene University	Nampa	ID	\$8,175,000	02/14/08	2008		✓		
Village of Lombard, Illinois Industrial Project Revenue Bonds (St. John's School Project) Series 2008	St. John's Evangelical Lutheran Congregation	Lombard	IL	\$3,700,000	01/15/08	2008		✓		
City of Woodbury, Minnesota Educational Facilities Revenue Bonds (New Life Academy Project) Series 2007B	New Life Academy	Woodbury	MN	\$3,855,000	12/21/07	2007		✓		
Town of Upland, Indiana Economic Development Revenue Bonds, Series 2007 (Taylor University Project)	Taylor University	Upland	IN	\$4,315,000	12/12/07	2007	✓			✓
Village of Midlothian, Illinois Community Facility Revenue Bonds (Christian Community Health Center Project), Series 2007	Christian Community Health Center	Dolton	IL	\$3,046,245	12/10/07	2007	✓			

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County of Will, Illinois Tax-Exempt Variable Rate Demand Revenue Bonds (University of St. Francis Project), Series 2007	University of St. Francis	Joliet	IL	\$14,000,000	12/07/07	2007	✓			
City of Valparaiso, Indiana Economic Development Revenue Bonds, Series 2007 (Valparaiso Family YMCA Project)	Valparaiso Family YMCA	Valparaiso	IN	\$14,430,000	12/06/07	2007	✓			
Indiana Finance Authority Educational Facilities Revenue Bonds, Series 2007 (Valparaiso University Project)	Valparaiso University	Valparaiso	IN	\$31,090,000	11/08/07	2007	✓			
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Lake County Family YMCA, Series 2007	Lake County YMCA	Waukegan	IL	\$6,135,000	11/07/07	2007			✓	
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2007 (Northwest University Project)	Northwest University	Kirkland	WA	\$28,265,000	10/24/07	2007	✓	✓		
Indiana Finance Authority Health Facility Revenue Bond, Series 2007 (Hooverwood Project)	Jewish Federation of Greater Indianapolis, Inc.	Indianapolis	IN	\$3,000,000	10/10/07	2007	✓			✓
Crawford Educational Facilities Corporation Variable Rate Educational Facilities Revenue Bonds, Series 2007 Concordia University Texas	Concordia University Texas	Austin	TX	\$40,000,000	09/19/07	2007	✓			
Louisville/Jefferson County Metro Government, Kentucky Variable Rate Demand Educational Facilities Revenue Bonds, Series 2007 (Louisville Presbyterian Theological Seminary Project)	Louisville Presbyterian Theological Seminary	Louisville	KY	\$4,680,000	08/30/07	2007				✓
Colorado Educational and Cultural Facilities Authority Educational Facilities Revenue Bonds ( Maranatha High School Project), Series 2007	Maranatha High School	Pasadena	CA	\$27,900,000	08/28/07	2007	✓			
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Series 2007 (Elim Christian Services Project)	Elim Christian Services	Palos Heights	IL	\$15,000,000	08/23/07	2007	✓			

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California Municipal Finance Authority Adjustable Rate Demand Revenue Bonds (Vacaville Christian Schools Project), Series 2007	Vacaville Christian Schools	Vacaville	CA	\$16,070,000	08/16/07	2007	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2007 (Capital Christian School Project)	Capital Christian School	Sacramento	CA	\$10,500,000	07/19/07	2007	✓	✓		
Indiana Health and Educational Facility Financing Authority Educational Facilities Revenue Bonds, Series 2007 (Earlham College Project)	Earlham College	Richmond	IN	\$15,255,000	06/28/07	2007	✓			
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2007 (Gaston Christian Schools, Inc. Project)	Gaston Christian Schools, Inc.	Lowell	NC	\$9,895,000	06/26/07	2007	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds (Cole Valley Christian Schools Project), Series 2007	Cole Valley Christian School	Meridian	ID	\$5,380,000	05/23/07	2007	✓	✓		
City of Goshen, Indiana Variable Rate Demand Economic Development Revenue Bonds, Series 2007 (Goshen College Project)	Goshen College	Goshen	IN	\$31,800,000	05/09/07	2007	✓			✓
Illinois Finance Authority Revenue Bond (The Center: Resources for Teaching and Learning Project), Series 2007	The Center: Resources for Teaching and Learning	Arlington Heights	IL	\$1,850,000	05/03/07	2007	✓			
Indiana Health and Educational Facility Financing Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2007 (Marian College Project)	Marian College	Indianapolis	IN	\$6,000,000	05/03/07	2007	✓		✓	✓
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds Holy Family Ministries Center, Series 2007	Holy Family Ministries Center	Northfield	IL	\$4,300,000	05/02/07	2007				✓
Illinois Finance Authority Variable Rate Demand Revenue Bonds (Easter Seals Metropolitan Chicago, Inc. Project) Series 2007	Easter Seals Metropolitan Chicago, Inc.	Chicago	IL	\$9,000,000	04/26/07	2007				✓

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Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds (The First Academy, Inc. Project), Series 2007	The First Academy, Inc.	Orlando	FL	\$4,735,000	04/18/07	2007	✓	✓		
New York City Industrial Development Agency Variable Rate Demand Civic Facility Revenue Bonds (Ateret Torah Center Project), Series 2007	Ateret Torah Center	Brooklyn	NY	\$13,200,000	03/29/07	2007		✓		
Colorado Educational and Cultural Facilities Authority Educational Facility Revenue Bonds (Faith Christian Academy Project), Series 2007	Faith Christian Academy	Arvada	CO	\$8,200,000	03/29/07	2007	✓			
Colorado Educational and Cultural Facilities Authority Adjustable Rate Revenue Bonds (Immanuel Lutheran School Project), Series 2007	Immanuel Lutheran School	Loveland	CO	\$9,145,000	02/27/07	2007	✓			
Village of Lombard, Illinois Industrial Project Revenue Bonds (St. John's School Project), Series 2007	St. John's Lutheran School	Lombard	IL	\$6,250,000	02/21/07	2007	✓			
City of Highwood, Illinois Industrial Project Revenue Bonds (B'nai Torah Project), Series 2007	B'nai Torah	Highland Park	IL	\$5,830,000	02/08/07	2007	✓			
City of Lenexa, Kansas Variable Rate Revenue Bonds (Nazarene International Headquarters Project) Series 2007	Church of the Nazarene	Kansas City	MO	\$25,000,000	01/11/07	2007	✓			
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2007 (St. John's Evangelical Lutheran School Project)	St. John's Evangelical Lutheran School	Ellisville	MO	\$11,815,000	01/04/07	2007	✓			
Suffolk County Industrial Development Agency Variable Rate Demand Civic Facility Revenue Bonds, Series 2006 (St. Anthony's High School Civic Facility)	St. Anthony's High School	South Huntington	NY	\$34,030,000	12/28/06	2006		✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2006 (The Presentation School, Inc. Project)	The Presentation School	Sonoma	CA	\$7,250,000	12/21/06	2006	✓	✓		
Village of River Forest, Illinois, Industrial Project Revenue Bond (Dominican University Project), Series 2006	Dominican University	River Forest	IL	\$5,580,000	12/20/06	2006	✓			✓

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South Carolina Jobs – Economic Development Authority Economic Development Revenue Bonds (Southside Christian School of the Upstate Project) Series 2006	Southside Christian School	Simpsonville	SC	\$4,500,000	12/14/06	2006				✓
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2006 (Parker and Denver High Schools Projects)	Parker and Denver High Schools	Denver	CO	\$14,550,000	11/15/06	2006	✓			
Iowa Higher Education Loan Authority Variable Rate Demand Private College Facility Revenue and Refunding Bonds (Loras College Project) Series 2006	Loras College	Dubuque	IA	\$22,035,000	10/26/06	2006		✓		
The Industrial Development Authority of the County of Pima Adjustable Rate Demand Revenue Bonds (Harvest Preparatory Academy Project) Series 2006	Harvest Preparatory Academy Project	Yuma	AZ	\$8,700,000	08/31/06	2006		✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2006 (Emmanuel School of Religion Project)	Emmanuel School of Religion	Johnson City	TN	\$7,250,000	07/28/06	2006				✓
Town of Hempstead (New York) Industrial Development Agency Variable Rate Demand Civic Facility Revenue Bonds, Series 2006 (Hebrew Academy of the Five Towns and Rockaway Civic Facility)	Hebrew Academy of the Five Towns and Rockaway Civic Facility	Hempstead	NY	\$9,995,000	06/20/06	2006		✓		
Capital Area Cultural Educational Facilities Finance Corporation Adjustable Rate Demand Revenue Bonds, Series 2006 (Summit Christian Academy Project)	Summit Christian School	Leander and Cedar Park	TX	\$7,100,000	06/07/06	2006	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2006 (Oaks Christian School Project)	Oaks Christian School	Westlake Village	CA	\$30,000,000	06/01/06	2006	✓	✓		
New York City Industrial Development Agency Variable Rate Demand Civic Facility Revenue Bonds (Cong. Machne Chaim Inc. d/b/a Bais Sarah Educational Center for Girls Project), Series 2006	Bais Sarah Education Center for Girls	Brooklyn	NY	\$9,000,000	05/26/06	2006		✓		
New Jersey Economic Development Authority Economic Development Bonds (The Frisch School - 2006 Project)	The Frisch School	Paramus	NJ	\$28,400,000	05/11/06	2006		✓		



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Indiana Finance Authority Educational Facilities Revenue Bonds, Series 2006 (Traders Point Christian Schools, Inc. Project)	Traders Point Christian Schools, Inc.	Indianapolis	IN	\$5,100,000	04/27/06	2006				✓
State of Ohio (Ohio Higher Educational Facility Commission) Higher Educational Facility Variable Rate Revenue Bonds (University of Northwestern Ohio 2006 Project)	University of Northwestern	Lima	OH	\$25,000,000	04/24/06	2006		✓		
Indiana Health and Educational Facility Financing Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2006 (Marian College Project)	Marian College	Indianapolis	IN	\$6,000,000	03/30/06	2006	✓		✓	✓
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Series 2006 (Adas Yeshurun Project)	Adas Yeshurun Anshe Kanesses Israel	Chicago	IL	\$3,325,000	03/21/06	2006	✓	✓		✓
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds Dominican University, Series 2006	Dominican University	River Forest	IL	\$30,000,000	03/15/06	2006		✓		
New Jersey Economic Development Authority Economic Development Bonds (Passaic Hebrew Institute - 2006 Project)	Passaic Hebrew Institute	Passaic	NJ	\$6,150,000	03/15/06	2006		✓		
City of Marion, Indiana Variable Rate Demand Economic Development Revenue Bonds, Series 2006 (Indiana Wesleyan University Project)	Indiana Wesleyan University	Marion	IN	\$40,000,000	02/09/06	2006	✓		✓	
Alternate Credit Facility for Indiana Development Finance Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2003 (Heritage Christian School Project)	Heritage Christian School	Indianapolis	IN	\$8,650,000	02/03/06	2006	✓		✓	
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Series 2005 (The Latin School of Chicago Project)	The Latin School of Chicago	Chicago	IL	\$33,500,000	12/28/05	2005		✓		
Illinois Finance Authority Adjustable Rate Demand Revenue Bonds (All Saints Catholic Academy Project), Series 2005A and Series 2005B (Taxable)	All Saints Catholic Academy	Naperville	IL	\$13,000,000	12/21/05	2005				✓
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2005 (Concordia University Irvine Project)	Concordia University Irvine	Irvine	CA	\$25,000,000	12/15/05	2005	✓			

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County of Tippecanoe, Indiana Adjustable Rate Demand Revenue Bonds, Series 2005 (Faith Properties, Inc. Project)	Faith Christian School	Lafayette	IN	\$6,475,000	11/23/05	2005	✓	✓		
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2005 (The Bear Creek School Project)	The Bear Creek School	Redmond	WA	\$15,000,000	10/25/05	2005	✓	✓		
Wheaton College Taxable Multi-Modal Revenue Bonds, Series 2005A	Wheaton College	Wheaton	IL	\$17,000,000	09/15/05	2005		✓		
City of Los Angeles, California Adjustable Rate Certificates of Participation (Kadima Hebrew Academy) Series 2005A	Kadima Hebrew Academy	Woodland Hills	CA	\$7,300,000	09/07/05	2005		✓		
Colorado Educational And Cultural Facilities Authority University Facility Revenue Bonds (Northwest Nazarene University Project), Series 2005	Northwest Nazarene University	Nampa	ID	\$10,835,000	08/18/05	2005		✓		
Indiana Health and Educational Facility Financing Authority Educational Facilities Revenue Bond, Series 2005 (Anderson University Project)	Anderson University	Anderson	IN	\$1,306,440	07/15/05	2005	✓			
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2005 (Linfield Christian School Project)	Linfield Christian School	Temecula	CA	\$25,000,000	05/23/05	2005		✓		
Crawford Educational Facilities Corporation Adjustable Rate Demand Revenue Bonds, Series 2005 (Prince of Peace Christian School Project)	Prince of Peace Christian School	Carrollton	TX	\$5,825,000	05/10/05	2005	✓	✓		
Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2005 (North Park University Project)	North Park University	Chicago	IL	\$33,000,000	04/19/05	2005	✓			
Illinois Development Finance Authority Variable Rate Demand Revenue Bonds, Series 2001 (Christian Heritage Academy Project) Letter of Credit & Remarketing Agent Change	Christian Heritage Academy	Northfield	IL	\$4,810,000	04/01/05	2005	✓			
The County of Cook, Illinois Adjustable Rate Demand Revenue Bonds, Series 2005 (Catholic Theological Union Project)	Catholic Theological Union	Chicago	IL	\$28,500,000	02/24/05	2005	✓			

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City of Monmouth, Illinois Variable Rate Demand Industrial Project Revenue Bonds, Series 2005 (Monmouth College Project)	Monmouth College	Monmouth	IL	\$6,500,000	01/20/05	2005	✓		✓	
Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Independent School Revenue Bonds, Series 2005 (Mesivta of Greater Los Angeles)	Mesivta Yeshiva Rabbi Chaim Berlin	New York	NY	\$5,000,000	01/03/05	2005	✓	✓		
New Hampshire Health and Education Facilities Authority Adjustable Rate Demand Refunding Revenue Bonds, Antioch University Issue, Series 2004	Antioch University	Keene	NH	\$4,320,000	12/17/04	2004		✓		
Seminole County Industrial Development Authority Adjustable Rate Demand Revenue Bonds, Series 2004 (The Master's Academy of Central Florida, Inc. Project)	The Master's Academy	Oviedo	FL	\$13,035,000	12/16/04	2004	✓	✓		
Indiana Educational Facilities Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2004 ( Saint Joseph's College Project)	Saint Joseph's College	Rensselaer	IN	\$16,300,000	09/21/04	2004	✓			
Wisconsin Health and Educational Facilities Authority Adjustable Rate Demand Economic Development Revenue Bonds (Maranatha Baptist Bible College) Series 2004	Maranatha Baptist Bible College	Watertown	WI	\$12,000,000	08/12/04	2004		✓		
Indiana Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2004 A & B (Earlham College Project)	Earlham College	Richmond	IN	\$17,025,000	08/06/04	2004	✓		✓	
Illinois Development Finance Authority Variable Rate Demand Educational Facilities Project Revenue Bonds (Trinity International University Project) Series 2000A & B (Tax Exempt) 2004 Amendments	Trinity International University	Deerfield	IL	\$11,300,000	08/02/04	2004	✓			
City of Maple Grove, Minnesota Adjustable Rate Demand Economic Development Revenue bonds, Series 2004 (Heritage Christian Academy Project)	Heritage Christian Academy	Maple Grove	MN	\$11,735,000	07/29/04	2004		✓		
Wisconsin Health and Educational Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2004 (St. Mary's School)	St. Mary's Catholic School	Menomonee Falls	WI	\$2,695,000	07/27/04	2004		✓		

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City of Goshen, Indiana Variable Rate Demand Economic Development Revenue Bonds, Series 2004 (Goshen College Project)	Goshen College	Goshen	IN	\$3,280,000	06/10/04	2004	✓		✓	
Indiana Development Finance Authority Variable Rate Demand Educational Facilities Revenue Bonds, Amended Series 2001 (Cathedral High School Project)	Cathedral Trustees, Inc.	Indianapolis	IN	\$2,350,000	06/01/04	2004	✓		✓	
Amended and Restated Wisconsin Health and Educational Facilities Authority Variable Rate Demand Revenue Bonds, Series 2001 (Wisconsin Lutheran College Project)	Wisconsin Lutheran College	Milwaukee	WI	\$28,000,000	06/01/04	2004	✓		✓	
Illinois Finance Authority Revenue Bond (The Kishwaukee Family YMCA Project) Series 2004	The Kishwaukee Family YMCA	DeKalb	IL	\$950,000	05/21/04	2004	✓			
Indiana Educational Facilities Authority, Variable Rate Demand Educational Facilities Revenue Bonds, Series 2004 (St. Mary-of-the-Woods Project)	St. Mary-of-the-Woods College	Terre Haute	IN	\$3,060,000	04/28/04	2004	✓		✓	
Henry County, IN Variable Rate Demand Economic Development Facilities Revenue Bonds (Henry County Young Men's Christian Association, Inc. Project) Series 2004	Henry County YMCA	New Castle	IN	\$3,260,000	03/02/04	2004	✓		✓	
Indiana Educational Facilities Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2004 (Bethel College Project)	Bethel College	Mishawaka	IN	\$6,375,000	02/12/04	2004	✓		✓	
Indiana Development Finance Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2003 (Heritage Christian School Project)	Heritage Christian School	Indianapolis	IN	\$8,650,000	12/03/03	2003	✓		✓	
Indiana Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2003 (Valparaiso University Project)	Valparaiso University	Valparaiso	IN	\$15,215,000	08/06/03	2003	✓		✓	
Wisconsin Health & Educational Facilities Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2003 (Wisconsin Lutheran College Project)	Wisconsin Lutheran College	Milwaukee	WI	\$20,670,000	06/12/03	2003	✓			
Kendleton Higher Education Finance Corporation Variable Rate Demand Limited Obligation Revenue Bonds (Dallas Theological Seminary Project), Series 2003A	Dallas Theological Seminary	Dallas	TX	\$11,050,000	06/01/03	2003	✓		✓	

<b>Bond Name</b>	<b>Entity Name</b>	<b>Location</b>	<b>State</b>	<b>Amount</b>	<b>Closing Date</b>	<b>Year</b>	<b>Bond Counsel</b>	<b>UW Counsel</b>	<b>Disclosure Counsel</b>	<b>Borrower/ Special Counsel</b>
City of Noblesville Indiana Revenue Bonds, Series 2003A (Hamilton County Catholic High School Corporation Project)	Hamilton County Catholic High School	Noblesville	IN	\$13,100,000	05/31/03	2003	✓			
Indiana Educational Facilities Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2003 (Marian College Project)	Marian College	Indianapolis	IN	\$6,700,000	05/22/03	2003	✓		✓	
South Carolina Jobs-Economic Development Authority Economic Development Authority, Economic Development Revenue Bonds (Shannon Forest Project), Series 2003	Shannon Forest Christian School	Greenville	SC	\$2,945,000	04/17/03	2003				✓
Town of Upland, Indiana Economic Development Revenue Bonds, Series 2003 (Taylor University Project)	Taylor University	Upland	IN	\$8,825,000	03/26/03	2003	✓		✓	
Illinois Development Finance Authority Revenue Bond, Series 2003 (Cornerstone Christian Academy Project)	Cornerstone Christian Academy	Bloomington	IL	\$3,500,000	02/06/03	2003	✓			
Indiana Educational Facilities Authority Educational Facilities Revenue Bond, Series 2002 (Bethel College Project)	Bethel College	Mishawaka	IN	\$1,914,370	12/20/02	2002	✓			
County of Warren, Illinois, Variable Rate Demand Industrial Project Revenue Bonds, Series 2002 (Monmouth College Project)	Monmouth College	Monmouth	IL	\$12,905,000	09/25/02	2002	✓			
Industrial Project Revenue Bond (Dominican University), Series 2002	Dominican University	River Forest	IL	\$6,000,000	08/15/02	2002	✓			
County of Saint Joseph Economic Development Revenue Bonds, Series 2002 (St. Mary's College Project)	St. Mary's College	Notre Dame	IN	\$17,000,000	07/25/02	2002	✓			
Town of Winona Lake, Indiana Economic Development Revenue Bond, Series 2002 (Lakeland Christian Academy Project)	Lakeland Christian Academy	Winona Lake	IN	\$1,744,506	07/03/02	2002	✓			
City of Goshen, Indiana, Variable Rate Demand Economic Development Revenue Bonds, Series 2002 (Goshen College Project)	Goshen College	Goshen	IN	\$22,000,000	05/29/02	2002	✓		✓	

<b>Bond Name</b>	<b>Entity Name</b>	<b>Location</b>	<b>State</b>	<b>Amount</b>	<b>Closing Date</b>	<b>Year</b>	<b>Bond Counsel</b>	<b>UW Counsel</b>	<b>Disclosure Counsel</b>	<b>Borrower/ Special Counsel</b>
Town of Upland, Indiana, Economic Development Revenue Bonds, Series 2002 (Taylor University Project)	Taylor University	Upland	IN	\$6,495,000	03/14/02	2002	✓		✓	
City of Colorado Springs, Colorado, Industrial Development Revenue Bonds, Series 2002 (Cook Communications Ministries Project)	Cook Communications Ministries	Colorado Springs	CO	\$8,000,000	03/13/02	2002	✓			
Illinois Development Finance Authority Variable Rate Demand Revenue Bonds, Series 2002 (Cook Communications Ministries Project)	Cook Communications Ministries	Colorado Springs	CO	\$5,000,000	03/13/02	2002	✓			
Indiana Development Finance Authority Variable Rate Demand Educational Facilities Revenue Bond, Series 2001 (Cathedral High School Project)	Cathedral High School	Indianapolis	IN	\$8,500,000	11/07/01	2001	✓		✓	
Wisconsin Health and Educational Facilities Authority Variable Rate Demand Revenue Bonds, Series 2001 (Wisconsin Lutheran College Project)	Wisconsin Lutheran College	Milwaukee	WI	\$28,000,000	09/20/01	2001	✓			
Illinois Development Finance Authority Variable Rate Demand Revenue Bonds, Series 2001 (Christian Heritage Academy Project)	Christian Heritage Academy	Northfield	IL	\$5,400,000	09/05/01	2001	✓			
Indiana Educational Facilities Authority Educational Facilities Revenue Bond, Series 2001 (St. Mary-of-the-Woods College Project)	St. Mary-of-the-Woods College	Terre Haute	IN	\$2,000,000	06/21/01	2001	✓			
Illinois Development Finance Authority Variable Rate Demand Revenue Bonds (Solomon Schechter Day Schools Project) Series 2001	Solomon Schechter Day Schools	Chicago	IL	\$5,000,000	05/10/01	2001	✓			
Indiana Development Finance Authority Industrial Development Revenue Bond, Series 2001 (Cole Center Young Men's Christian Association, Inc. Project)	Cole Center Young Men's Christian Association, Inc.	Kendallville	IN	\$5,500,000	03/29/01	2001	✓			
Illinois Development Finance Authority Variable Rate Demand Revenue Bonds, Series B (McCormick Theological Seminary Project)	McCormick Theological Seminary	Chicago	IL	\$22,435,000	03/22/01	2001	✓		✓	
City of Valparaiso, Indiana Economic Development Revenue Bond, Series 2000 (Valparaiso University Project)	Valparaiso University	Valparaiso	IN	\$1,988,000	12/07/00	2000	✓			

<b>Bond Name</b>	<b>Entity Name</b>	<b>Location</b>	<b>State</b>	<b>Amount</b>	<b>Closing Date</b>	<b>Year</b>	<b>Bond Counsel</b>	<b>UW Counsel</b>	<b>Disclosure Counsel</b>	<b>Borrower/ Special Counsel</b>
County of Monmouth, Illinois, Industrial Project Revenue Bonds, Series 2000 (Monmouth College Project)	Monmouth College	Monmouth	IL	\$6,430,000	08/09/00	2000	✓			
City of Huntington, Indiana, Economic Development First Mortgage Revenue Bonds, Series 2000 (United Methodist Memorial Home Project)	United Methodist Memorial Home	Warren	IN	\$6,530,000	07/06/00	2000	✓		✓	
Illinois Development Finance Authority Variable Rate Demand Educational Facilities Project Revenue Bonds (Trinity International University Project), Series 2000A (Tax Exempt) and Series 2000B (Taxable)	Trinity International University	Deerfield	IL	\$11,900,000	06/06/00	2000	✓			